

## **Enhanced Investor Opportunity Summary: Axe Capital Forest “Oxygen Park” Program**

Axe Capital Forest’s “Oxygen Park” is a pioneering, large-scale environmental and industrial initiative designed to transform semi-arid land into a thriving hub of sustainable forestry, renewable energy, and organic agriculture. With successful models in Morocco and Namibia and a new program proposed for Australia, Oxygen Park is positioned as a global leader in the bioeconomy and climate action. Axe Capital Forest have assigned exclusivity to Waldron Solutions to attract investors in Australia, New Zealand, Papua New Guinea, Indonesia, Malaysia and Philippines.

### **Vision and Concept:**

Oxygen Park is more than a reforestation project—it is a vertically integrated, circular economy ecosystem. The program combines advanced agroforestry, high-tech water management, renewable energy, and eco-industrial development to create ecological, economic, and social value at every stage. The core mission is to “do good for people and the planet,” replacing fossil-based materials with renewable, traceable, and responsibly produced wood and agricultural products.

### **Key Features and Innovations:**

- **Scale:** 35,000 hectares of forestry operations, 1,000 hectares for eco-industrial activities, and extensive infrastructure for energy, water, and community services.
- **Technology:** Use of WATEX™ groundwater exploration, RFID-enabled tree tracking, drone-based forest health monitoring, and digitized management systems.
- **Sustainability:** ISO 14001 and HQE environmental certifications, low-carbon construction, and a commitment to the UN Sustainable Development Goals.
- **Circular Economy:** Every part of the tree is used—logs for timber, byproducts for pellets and biochar, and organic waste for soil enrichment. Waste is minimized, and renewable energy (solar and biomass) powers the entire site.
- **Biodiversity and Water:** Creation of artificial lakes, hedgerows, and biodiversity corridors; advanced water-saving and recycling systems; and restoration of local ecosystems.

### **Economic and Social Impact:**

- **Job Creation:** 4,000–6,000 jobs during construction; 2,700+ permanent jobs during operation, with a focus on local hiring and training, including programs for Indigenous and disadvantaged communities.

- **Community Development:** On-site housing, health centers, schools, and collective farms/orchards for employees and local residents.
- **Export and Market Reach:** 80% of wood and bioenergy production is targeted for export, with strong demand in international markets for sustainable products.
- **Financials:**
  - Total investment: ~€1.8 billion (Australia), with secured funding from global green funds and private equity.
  - Break-even projected within 3 years; strong profitability and cash flow from year 6 onward.
  - Multiple revenue streams: timber, plywood, veneer, pellets, biochar, carbon credits, organic food, and honey.

#### **Environmental Impact:**

- **Climate Action:** Sequestration of 2–5 million tons of CO<sub>2</sub> annually, representing up to 15% of Australia’s emissions offset target.
- **Microclimate Creation:** Local temperature reduction, rainfall restoration, and aquifer recharge.
- **Biodiversity:** Planting of 30 million trees, creation of wildlife habitats, and protection of endangered species.

#### **Risk Management and Governance:**

- Rigorous site selection and environmental assessment.
- Strong partnerships with local authorities, research institutions, and NGOs.
- Transparent governance, stakeholder engagement, and continuous monitoring for compliance and impact.

#### **Conclusion:**

Axe Capital Forest’s Oxygen Park is a proven, scalable model for sustainable development, offering investors a unique opportunity to participate in a high-impact, high-return project that addresses global challenges—climate change, resource scarcity, and community resilience. The program is ready for launch in Australia, with all technical, financial, and regulatory groundwork in place. Investors are invited to express their interest and join a legacy project that is shaping the future of the green economy.